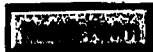


File with:  
Iowa Ethics and Campaign  
Disclosure Board  
510 E. 12<sup>th</sup> St. 1A  
Des Moines, Iowa 50319  
Fax: 515-281-4073



FOR INSTRUCTIONS, SEE BACK OF FORM  
**DISCLOSURE SUMMARY PAGE**

IA ETHICS AND  
CAMPAIGN DISCLOSURE BOARD

2009 JAN 15 PM 4:03

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State House

IMPORTANT: Indicate by # type of committee you are reporting for: ☒ 1

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party  
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political  
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC  
(11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

John Beard

Political Party (if applicable)

Democratic

Office Sought

Iowa State House

District (If Senate or House)

16

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE  
REPORT

For Office Use Only

Comm. # 1736

Logged in 5

Scanned \_\_\_\_\_

Computer \_\_\_\_\_

Audited \_\_\_\_\_

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Donna Rae Ibanez  
SIGNATURE OF PERSON FILING REPORT

563-382-6222

TELEPHONE

1-15-09

DATE SIGNED

I AM FILING A January 20, 2009 REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.  
(report date) Indicate by # ☒ 2

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in  
which Election is held

**STATEMENT OF CASH ON HAND**

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the  
committee. This amount MUST be the same as the cash on hand at the end  
of the last reporting period or must be zero if this is first report filed.)

\$ 6212.77

**ADD TOTAL MONEY TAKEN IN THIS PERIOD**

Schedule A: Cash Contributions total (Attach Schedule A) ("also see in-kind below")

6088.39

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL.....\$ 12,301.16

**SUBTRACT TOTAL MONEY SPENT THIS PERIOD**

Schedule B: Expenditures total (Attach Schedule B) ("also see debts and loans below")

5941.56

Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 6459.60

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D)

\*\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 25,215.30

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

**CANDIDATE COMMITTEES ONLY:**

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

**STATE COMMITTEES:** Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

**COMMITTEE NAME (Must be same as on Statement of Organization)**Beard for State House**SCHEDULE****A**

(Rev. 07/03)

**MONETARY  
RECEIPTS**☐ CHECK THIS BOX IF  
AMENDING FORM

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

**NOTE:** ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

**CAUTION:** Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (If applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
10/30/08	ID# CK#	Patrick Stansberry 705 W. Church St Marshalltown, IA 50158		\$15.37	<input checked="" type="checkbox"/>
10/30/08	ID# CK# 18654	IBEW Educational Comm 900 Seventh St. NW Washington DC 20001		200.00	<input checked="" type="checkbox"/>
11/3/08	ID# CK# 205000 1871	Ed & Marilyn Hoyer 205 Ohio St Decorah IA 52101		48.02	<input checked="" type="checkbox"/>
11/6/08	ID# CK#	Marion Beatty 1203 SKYLINE DR Decorah IA 52101		50.00	<input checked="" type="checkbox"/>
11/6/08	ID# CK#	Janelle Pavloves Box 124 Calmar, IA 52132		100.00	<input checked="" type="checkbox"/>
11/6/08	ID# 8228 CK# 0017873	CWA - COPE PCC 501 3RD ST. NW Washington, DC 20001		100.00	<input checked="" type="checkbox"/>
11/4/08	ID# 8005 CK# 006575	DRIVE Committee 25 Louisiana Ave NW Washington, DC 20001		500.00	<input checked="" type="checkbox"/>
12/8/08	ID# 6056 CK# 003829	BUILD Sowa Bankers Association 8800 NW 62ND AVE Tomball, TX 77311		1,000.00	<input checked="" type="checkbox"/>
12/30/08	ID# 6085 CK# 893	IA ST. BLDG. & Const. Trades Council PAC 110 10th Ave. NW ALTONA, IA 50009		125.00	<input checked="" type="checkbox"/>
12/30/08	ID# CK# 1892	Well Pac 636 Grand Ave. #13 Des Moines, IA 50309		250.00	<input checked="" type="checkbox"/>

SUB-TOTAL

2388.39

TOTAL (If last page of this schedule)

\$

\* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 26 of 2  
(for Schedule A)

For Instructions, See Back of Form

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

*Beard for State House*

SCHEDULE

**A**

(Rev. 07/03)

MONETARY  
RECEIPTS☐ CHECK THIS BOX IF  
AMENDING FORM

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(8), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
<i>12/30/08</i>	ID# <i>6070</i> CK# <i>3789</i>	<i>Iowa Lawpac</i> <i>625 E. Court Ave</i> <i>Des Moines, IA 50309</i>		<i>\$ 100.00</i>	<input checked="" type="checkbox"/>
<i>12/30/08</i>	ID# <i>6429</i> CK# <i>2223</i>	<i>Heavy Highway PAC</i> <i>2415 Engersoll Ave.</i> <i>Des Moines IA 50312</i>		<i>250.00</i>	<input checked="" type="checkbox"/>
<i>12/30/08</i>	ID# <i>6042</i> CK# <i>1448</i>	<i>Grocers PAC</i> <i>2540 106th St #102</i> <i>Des Moines IA 50322</i>		<i>250.00</i>	<input checked="" type="checkbox"/>
<i>12/30/08</i>	ID# <i>6021</i> CK# <i>002364</i>	<i>Credit Union PAC</i> <i>PO Box 10409</i> <i>Des Moines IA 50306</i>		<i>1,000.00</i>	<input checked="" type="checkbox"/>
<i>12/30/08</i>	ID# <i>6067</i> CK# <i>3992</i>	<i>Iowa Health PAC</i> <i>6750 Westown Pkwy #100</i> <i>W. Des Moines, IA 50266</i>		<i>100.00</i>	<input checked="" type="checkbox"/>
<i>12/31/08</i>	ID# <i>9672</i> CK# <i>1322</i>	<i>Plumbers &amp; Pipefitters #125</i> <i>1839 16th Ave SW</i> <i>Cedar Rapids, IA 52404</i>		<i>2,000.00</i>	<input checked="" type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$ 3700.00

TOTAL (if last page of this schedule)

\$ 6088.39

\* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page *27* of *27*  
(for Schedule A)*2 of 2*

FOR INSTRUCTIONS, SEE BACK OF FORM

**EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT**

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

<b>SCHEDULE</b> <b>B</b> (Rev. 07/03)	<b>MONETARY</b> <b>EXPENDITURES</b>
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10/30/08	ID# 1736 9098 CK# 1063	Human Fund Des Moines, IA	IA Dem Party	\$3000.00
11/11/08	ID# CK#	Waukon Standard 151st St. Waukon, IA 52172	Thank you Ad	150.09
11/11/08	ID# CK#	Decorah News 107 E. Water Paper Decorah IA 52101	Total ADS & Thank you ADS	1005.12
11/17/08	ID# CK#	McCaffrey's 2149 Twin Spgs Rd Decorah IA 52101	Staff/Volunteer committee Party (Thank You)	800.00
12/8/08	ID# CK#	Allamakee Dem 658 Sojourn Dr Harpers Ferry IA 52146	Phone Chgs	215.00
12/8/08	ID# CK#	Donna Rae Ibanez 303 Upper Broadway Decorah IA 52101	Office Supplies (TREAS.)	75.00
12/8/08	ID# 1736 CK#	John Beard 2076 St. Hwy 9 Decorah IA 52101	Campaign Luncheon Staff Luncheon	506.29
12/22/08	ID# CK#	Adam Phillips 400 E. Locust St Des Moines IA 50309	Fundraiser Costs IA Dem. (House)	90.00
SUB-TOTAL				\$5,841.50
TOTAL (If last page of this schedule)				\$

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

Page 9 of 9  
1 of 1  
(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Beard for State House

SCHEDULE

E

(Rev. 08/97)

IN-KIND

CONTRIBUTIONS

☐ CHECK THIS BOX IF  
AMENDING FORM

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
12/20/08	SA Dem Party Touman Fund Des Moines SA		See Attached	\$ 25,163.70	<input checked="" type="checkbox"/>
12/22/08	AFSCME		See Attached	51.60	<input checked="" type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

SUB-TOTAL

\$

25,215.30

TOTAL (If last

\$

page of this  
schedule)

25,215.30

\*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 4 of 4  
(for Schedule E)

1 of 1

**Iowa Democratic Party/House Truman Fund****In kind contributions**

**For:** John Beard  
2076 State Hwy 9  
Decorah, IA 52101

**Purpose:** Media buy

**Date:** October 29, 2008

**Total Amount:** \$22,034.25

**Breakdown:** \$21,768.50 – KWWL-TV

\$265.75 – Envision Communications

**Purpose:** Media buy

**Date:** October 30, 2008

**Total Amount:** \$2,935.50 – Envision Communications

**Purpose:** Production costs for TV commercial

**Date:** October 31, 2008

**Total Amount:** \$42.30

**Purpose:** Production costs for TV commercial

**Date:** November 1, 2008

**Total Amount:** \$142.76

**Purpose:** Invites and postage for PAC event

**Date:** December 16, 2008

**Total:** \$8.89

IA ETHICS AND  
CAMPAIGN DISCLOSURE  
2009 JAN 15 PM 4:03

**Prepared by: Meghan Lee**

House Truman Fund

5661 Fleur Dr.

Des Moines, IA 50321

mlee@iowademocrats.org

*Paid for and produced in-house by the House Truman Fund.*

IA ETHICS AND  
CAMPAIGN DISCLOSURE ACT

2009 JAN 15 PM 4:03

## IN-KIND STATEMENT

To: John Beard for Iowa House  
2076 State Hwy 9  
Decorah, IA 52101

1736  
HD16

From: AFSCME Iowa Council 61 PEOPLE FUND  
Danny Homan

<u>DATE</u>	<u>DESCRIPTION</u>	<u>VALUE/RATE</u>	<u>TOTAL DONATION</u>
11/4/2008	Phone Usage October 31 to Nov 4, 2008	4 phones for 5 days @ \$2.58	\$ 51.60

IA ETHICS AND  
CAMPAIGN DISCLOSURE PD  
2009 JAN 15 PM 4:03